### Deadlines

<table>
<thead>
<tr>
<th>Freshmen, Early Decision</th>
<th>Accelerated Nursing</th>
<th>Freshmen, Regular Decision</th>
<th>Transfers, October Admission</th>
<th>Returning Students (Except LPS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 7, 2016</td>
<td>December 15, 2016</td>
<td>February 2, 2017</td>
<td>April 15, 2017</td>
<td>April 22, 2017</td>
</tr>
</tbody>
</table>

1. **I am applying as a:**
   - [ ] Freshman
   - [ ] Currently Enrolled Penn Student
   - [ ] Accelerated Nurse/Incoming
   - [ ] Transfer [ ]
     (month and year of expected graduation)

2. **Where do you intend to live during the 2017-2018 academic year?**
   - [ ] College House
   - [ ] Off-Campus
   - [ ] At home with your family

3. **Is either your parent or spouse** a full-time employee of the University of Pennsylvania or Penn Medicine, or its affiliates?
   - [ ] Parent
   - [ ] Spouse
   - [ ] Neither

   - [ ] If yes, are you eligible for Faculty/Staff Tuition Remission?
     - [ ] 100% Remission
     - [ ] 75% Remission
     - [ ] 50% Remission

### Estimated Resources

4. From the sources listed below, what do you estimate contributing towards your education? Do not include anticipated financial aid.

   - From parent(s) income/assets
   - Child support/non-custodial parent contribution
   - From student assets
   - Student earnings from summer 2017 employment
   - Outside scholarships
   - Grants from parent(s) employer
   - Other (please specify)

   **Total**

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Student Financial Information

5. From the sources listed below, indicate the amount of student assets, including the asset source (for example: from parents’ savings, student earnings, inheritance, etc)

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and savings</td>
<td>$</td>
</tr>
<tr>
<td>Stocks, bonds, CD’s</td>
<td>$</td>
</tr>
<tr>
<td>Real Estate</td>
<td>$</td>
</tr>
<tr>
<td>Educational Savings Plans</td>
<td>$</td>
</tr>
<tr>
<td>Other (please specify)</td>
<td>$</td>
</tr>
<tr>
<td>Total</td>
<td>$</td>
</tr>
</tbody>
</table>

6. Are you the beneficiary of a trust?

- Yes
- No

If yes, attach a copy of the most recent Form 1041 or 4970

Established by: ____________________________

Year: ____________________________

Type of Trust: ____________________________

Total Value: $ ____________________________

Annual Income: $ ____________________________

Terms of Distribution: ____________________________

Family Information

7. Are your parents separated or divorced?  

- Yes
- No

If yes, your custodial parent should complete the PROFILE and FAFSA along with this form. Your noncustodial parent must submit a Noncustodial PROFILE (NCPROFILE) through The College Board and a most recent tax return, all pages, schedules and W-2 forms to Student Financial Services. Please be sure to include a Cover Sheet/Tax I.D. Form, available on our website.

Note: If there are circumstances that make filing a Noncustodial PROFILE impossible, please explain the extenuating circumstances on page 5 of this application. Any supporting documentation should be submitted to SFS at https://www.sfs.upenn.edu/forms/OnlineDocSubmitForm.php including the Cover Sheet/Tax I.D. Form.

Name of Noncustodial Parent: ____________________________

Date of Separation: ____________________________  Date of Divorce: ____________________________

Address: ____________________________  Street: ____________________________  City: ____________________________  State: ____________________________  Zip Code: ____________________________

Phone #: ____________________________  Email: ____________________________

Employer/Occupation of Noncustodial Parent: ____________________________

Is your Custodial Parent remarried?  

- Yes
- No

If so, when? ____________________________

Is your Noncustodial Parent remarried?  

- Yes
- No

If so, when? ____________________________

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8. **Child support and alimony:**

<table>
<thead>
<tr>
<th>Child support for all children</th>
<th>Received in 2016</th>
<th>Paid in 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Child support for student applicant</th>
<th>$</th>
<th>$</th>
</tr>
</thead>
</table>

| Alimony | $ | $ |

9. **List those in your household who will be supported by your parent(s) in 2017-2018.**

Include your parent(s) (or your custodial parent if divorced/separated), your (step) brothers and (step) sisters, and other relatives.

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Check if living with family</th>
<th>Type of Institution 2017-2018</th>
<th>Year in School 2016-17</th>
<th>Tuition and Fees 2016-17</th>
<th>Room and Board 2016-17</th>
<th>Scholarships or Gift Aid 2016-17</th>
<th>Parental Support Toward Tuition 2016-17</th>
<th>Name of Institution to be Attended 2017-18</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>b.</td>
<td></td>
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<td></td>
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<tr>
<td>c.</td>
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<td>d.</td>
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<td></td>
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<tr>
<td>e.</td>
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<td></td>
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<tr>
<td>f.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Parent Financial Information

10. From the list below, provide the income received from these sources:

<table>
<thead>
<tr>
<th>Source</th>
<th>2015</th>
<th>2016</th>
<th>Estimated 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disability Benefits or Worker’s Compensation</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Deferred Compensation</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Housing/Living Allowances (clergy, military, etc.)</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Pension/IRA</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>

Social Security:

- Parent(s):
  - ☐ disability
  - ☐ retirement
  - $______ $______ $______
- Student applicant
  - $______ $______ $______
- Other children
  - (# of children receiving benefit)
    - $______ $______ $______
- Other
  - Specify
    - $______ $______ $______

11. Taxes paid in 2015 (if you itemize, refer to your 1040 Schedule A):

- State and local taxes $______
- Real estate taxes $______

12. Real estate owned (do NOT include your primary home). Attach additional pages if necessary.

<table>
<thead>
<tr>
<th>Date of purchase</th>
<th>Purchase price $</th>
<th>Current value $</th>
<th>Current debt $</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

13. Does either parent hold an interest in:

- A. a corporation
  - ☐ Yes  ☐ No
- B. a partnership
  - ☐ Yes  ☐ No
- C. a farm
  - ☐ Yes  ☐ No
- D. a Schedule C Business
  - ☐ Yes  ☐ No

If the answer to A is yes, submit your most recently completed IRS Form 1120 or 1120S, including all schedules and K-1’s, to the fax number or email address on page 4. If the answer to B is yes, submit your most recently completed IRS form 1065, including all K-1’s. If the answer to C or D is yes, submit your most recently completed tax returns, all pages, schedules using one of the 3 methods listed on page 6.

For ALL businesses (attach additional pages if necessary)

<table>
<thead>
<tr>
<th>Name of Business</th>
<th>Year Entered Business</th>
<th>Current Total Net Value</th>
<th>Percent of Ownership</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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14. **Parental Debt:**

<table>
<thead>
<tr>
<th></th>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Second mortgage</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Reason for borrowing, second mortgage</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Higher Education</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>For parent(s) education (do not include sibling(s) student loans)</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Name of Siblings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other (please specify)</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

15. **(Optional)** We encourage you and your parents to explain any extraordinary financial circumstances that may have a bearing on your financial aid application. You may attach an additional page if necessary (please include your name).
I have reviewed the information on this financial aid application and declare it to be complete and accurate.

Parent’s Signature ________________________________ date __________

Parent’s Signature ________________________________ date __________

I hereby grant permission for Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donor.

Student’s Signature ________________________________ date __________

HOW TO SUBMIT YOUR COMPLETED APPLICATION

Submit Forms to Student Financial Services by 1 of these 3 methods - Do not send duplicate forms.

1. Submit Electronically  (Preferred Method)
   1) You must have access to Adobe Acrobat Reader 10 or higher and a scanner.
   2) Download the Application and Tax I.D. Coversheet to your computer by selecting File > Save As.
   3) DO NOT edit the Application in your browser.
   4) Launch Adobe Acrobat Reader from your computer and open the saved Application through Acrobat by selecting File > Open.
   5) Complete the Application and Tax I.D. Coversheet by typing your answers into the fields, saving frequently.
      TIP: Test that the document is saved correctly after completing one field before continuing.
   6) Print the completed Application and Coversheet and sign with ink.
   7) Scan the completed Application and Coversheet with signatures into your computer and save as a .pdf or .jpeg.
   8) Submit the completed and signed Application and Tax I.D. Coversheet to:
      https://www.sfs.upenn.edu/forms/OnlineDocSubmitForm.php

2. Paper / Fax
   1) Print, complete and sign the Application and Tax I.D. Coversheet.
   2) Fax completed Application and Tax I.D. Coversheet to 215-573-5428
      (Be sure to fax both sides of 2-sided documents).

3. Paper / Mail
   1) Print, complete and sign the Application and Tax I.D. Coversheet
   2) Mail the completed Application and Tax I.D. Coversheet to this address:
      
      Student Financial Services
      University of Pennsylvania
      005 Franklin Building
      3451 Walnut Street
      Philadelphia, PA 19104-6270

Always complete and submit a Tax I.D. Coversheet whenever you submit forms to SFS.